GOVERNMENT OF INDIA
COMMERCE AND INDUSTRY
LOK SABHA

UNSTARRED QUESTION NO:2412
ANSWERED ON:14.12.2015
Export of Marine Food
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Will the Minister of COMMERCE AND INDUSTRY be pleased to state:

a) the quantity and value of marine food exported to the countries during the last three years and the current year, year and item-wise;
b) whether the United States (US) is a prime destination for export of marine food and if so, the details thereof;
c) whether the US has put certain conditions on the import of marine foods from India and if so, the details thereof;
d) the details of the assistance/subsidy provided by the Government to the exporters of marine food and spices; and
e) the steps taken by the Government to boost exports of marine food and spices to foreign countries especially african countries?

Answer

THE MINISTER OF STATE IN THE MINISTRY OF COMMERCE AND INDUSTRY (INDEPENDENT CHARGE)
(SMT. NIRMALA SITHARAMAN)

(a) The quantity and value of marine products exported during the last three years:
YEAR Quantity in M T Value in Rs.Crore US $ Million
2012-13 928215 18856.26 3511.67
2013-14 983756 30213.26 5007.70
2014-15 1051243 33441.61 5511.12
2015-16* 410971 14150.61 2220.57

*Provisional April-September 2015.

The Market wise & Item wise export of marine products from India during the last three years are given in Annexure − I.
(b) Yes, USA is the single largest market for marine products with a share of 26.46% in value terms. Export of marine products to USA for the last three years is given below.

Export of Marine Products to USA

Year Quantity in MT Value in Rs. Crore US $ Million
2012-13 92447 4,026.48 747.45
2013-14 110880 7,744.67 1,286.04
2014-15 129667 8,830.12 1,458.24
2015-16* 84005 4596.75 723.04
*Provisional April-September 2015
(c) Yes, import of marine products are subject to import regulations and inspections of US FDA. A foreign facility (plant) is also required to be registered by US FDA under Food Safety Modernisation Act (FSMA). HACCP implementation by the manufacturer is a primary requirement for export of marine products. The main issues faced by the Indian exporters while exporting to USA are Anti Dumping Duty (ADD) on export of Indian Shrimp and Target dumping and zeroing. A detailed note is enclosed as Annexure − II.
(d) The details of Financial Assistance / subsidy provided by Government to the exporters of Marine Foods and Spices is given in Annexure − III & Annexure IV respectively.
(e) India is exporting to 25 African nations. In order to promote Indian seafood export to Africa, the following steps were taken:-
(i) A trade delegation from MPEDA visited Mauritius during 21-24 February 2011 to explore the possibility of increasing export to Maurtius. Delegation stressed on the requirement of joint ventures in fish processing, oceanic fishing & aquaculture between India & Mauritius.
(ii) MPEDA participated in the 'SAITEX' fair conducted at South Africa during 21st to 23rd June 2015 at Johannesburg to promote Indian Seafood.
(iii) MPEDA is exploring new markets for marine products in Nigeria, Benin, Cameroon & Chad. MPEDA is also supportive of mounting a trade delegation to these African countries.
(iv) MPEDA has established 3 residue control Laboratories, 19 ELISA labs for primary screening of raw materials and 21 outposts to cater the sampling requirements.

(v) MPEDA also conducts HACCP training programmes for facilitating HACCP implementation by the processing plants.

(vi) Awareness programmes are also conducted by NETFISH and NaCSA to improve quality at primary production level.

(vii) MPEDA is operating various financial assistance schemes for boosting the export of marine food to various countries including the African countries.

Government through the Spices Board is implementing various export development and promotion programmes for boosting the

export of spices and spice products to the countries including African countries. The major schemes implemented by the Spices Board are as under:-

(i) support exporters to adopt high tech processing technologies and also to upgrade existing processing facilities for high end value addition.
(ii) Support for quality certification and establishment of in-house labs
(iii) Research on new applications of spices & new product development
(iv) Promotion of Indian Spice Brand abroad
(v) Setting up of infrastructure for common cleaning, grading, processing, packaging, storing facilities (Spices Park) in major spice growing/marketing centres.
(vi) Promotion of organic spices
(vii) Participation in international fairs and exhibitions
(viii) Quality evaluation and control of spices for export.

Annexure - 1

ITEM WISE EXPORT OF MARINE PRODUCTS (2012-13 - 2014-15)
Q: Quantity in M T, V: Value in Rs. Crore, $: US Dollar Million
Item 2012-13 2013-14 2014-15
Apr-Sept 2015*
Fr. Shrimp

Q: 228620 301435 357505 196248
V: 9706.36 19368.30 22468.12 10320.87
$: 1803.26 3210.94 3709.76 1622.64
Fr.Fish

Q: 343876 324359 309434 79722
V: 3296.86 4294.81 3778.5 1171.76
$: 617.59 708.63 619.66 181.92
Fr.Cuttlefish

Q: 63296 68577 82353 21499
V: 1354.28 1386.98 1833.21 517.57
$: 251.54 228.13 300.69 80.57
Fr. Squid

Q: 75387 87437 69569 37816
V: 1378.08 1731.97 1275.25 692.57
$: 256.90 284.60 209.84 107.85
Dried items

Q: 72953 67901 70544 9600
V: 819.90 998.00 1010.16 226.43
$: 152.81 167.89 165.52 35.56
Live items

Q: 4373 5080 5488 2145
V: 197.89 281.85 301.51 116.26
$: 36.82 46.70 49.62 18.27
Chilled items

Q: 26868 19755 31404 16100
V: 537.11 527.84 635.93 340.95
$: 99.87 88.48 104.71 53.70
Others

Q: 112841 109212 124947 47840
V: 1565.78 1623.50 2138.94 764.19
$: 292.86 272.34 351.31 120.07
Total

Q: 928215 983756 1051243 410971
V: 18856.26 30213.26 33441.61 14150.61
$: 3511.67 5007.70 5511.12 2220.57

MARKET WISE EXPORT OF MARINE PRODUCTS FOR THREE YEARS
Q: Quantity in Tons, V: Value in Rs. Crores, $: USD Million

Country	2012-13	2013-14	2014-15	(%)	Share %
JAPAN	Q: 76648	71484	78772	10.20	7.49
	V: 1,999.59	2,463.83	3,040.26	23.40	9.09
	$: 372.57	410.95	502.29	22.23	9.11
USA	Q: 92447	110880	129667	16.94	12.33
	V: 4,026.48	7,744.67	8,830.12	14.02	26.41
	$: 747.45	1,286.04	1,458.24	13.39	26.46
EUROPEAN UNION	Q: 158357	174686	188031	7.64	17.89
	V: 4,176.42	6,129.69	6,715.58	9.56	20.08
	$: 777.41	1,013.28	1,106.67	9.22	20.08
CHINA	Q: 87776	75783	59519	-21.46	5.66
	V: 1,444.86	1,766.72	1,349.00	-23.64	4.03
	$: 269.47	293.12	221.44	-24.45	4.02
SOUTH EAST ASIA	Q: 340944	380061	409931	7.86	38.99
	V: 4,357.28	8,046.59	8,620.85	7.14	25.78
	$: 811.80	1,320.95	1,416.82	7.26	25.71
MIDDLE EAST	Q: 41419	58040	64608	11.32	6.15
	V: 1,113.34	1,599.37	2,020.86	26.35	6.04
	$: 209.26	272.65	333.10	22.17	6.04
OTHERS	Q: 130623	112823	120716	7.00	11.48
	V: 1,738.29	2,462.40	2,864.93	16.35	8.57
	$: 323.71	410.71	472.56	15.06	8.58
TOTAL	Q: 928215	983756	1051243	6.86	100
	V: 18856.26	30213.26	33441.61	10.69	100
	$: 3511.67	5007.70	5511.12	10.05	100

Annexure − II.

Main issue faced by Indian Exporters to United States

1. ANTI-DUMPING DUTY ON EXPORTS OF INDIAN SHRIMP TO USA:

Based on the representations of Southern Shrimp Producers Alliance, the association of local shrimp producers in USA, the US DOC after its investigation has initiated anti-dumping duty on shrimp imports from India since 2004. They had contended that India was selling shrimp to USA at a price lower than that to any other country. The initial anti dumping duty imposed was 10.17%. This was reviewed subsequently. Every year there is an Administrative Review on the duty to be collected and so far 9 administrative reviews have been conducted. The country average duty applicable to the initial respondents after each review given below:

Administrative Review	Country average ADD (%)	Review period
1st Administrative Review	7.22	04/08/2004 to 31/01/2006
2nd Administrative Review	1.69	01/02/2006 to 31/01/2007
3rd Administrative Review	0.79	01/02/2007 to 31/01/2008
4th Administrative Review	2.67	01/02/2008 to 31/01/2009
5th Administrative Review	1.69	01/02/2009 to 31/01/2010
6th Administrative Review	2.51	01.02.2010 to 31.01.2011
7th Administrative Review	3.49	01.02.2011 to 31.01.2012
8th Administrative Review	2.49	01.02.2012 to 31.01.2013
9th Administrative Review	2.96	01.02.2013 to 31.01.2014

The USITC after its Sunset Review voted to continue ADD for another 5 years.

Targeted dumping and zeroing:

US DOC started using the process of targeted dumping analysis by following the Alternative comparison methodology and applying the process of zeroing during the 7thand 8th administrative reviews, due to which the dumping margin was imposed to the mandatory respondents and other un-reviewed respondents as follows.

AR Period	Margin for mandatory respondents	Margin for others
AR 8	1.97 & 3.01%	2.49%
AR 9	2.63 & 3.28%	2.96%

This would have been significantly low or even zero, if the targeted dumping measures and zeroing were not introduced in the above mentioned AR' s.

Annexure - III
Details of Assistance/Subsidy provided by MPEDA

Name Of Scheme	2013-14 Amount Of Financial Assistance	2013-14 No. Of Beneficiaries	2014-15 Amount Of Financial Assistance	2014-15 No. Of Beneficiaries
Sea Freight Assistance	636.04	69	789.45	66
Developmental Assistance For Ornamental Fishes	17.96	8	17.62	5
Group Insurance Scheme	10.81	21631	6.93	13866
Installation Of Insulated Fish Hold And Ice Making Machine	95.93	131	117.71	248
Assistance For Conversion Of Existing Fishing Vessel To Tuna Long Liners	83.48	33	0	0
Technology Up gradation Scheme For Marine Products	736.94	9	1066.44	15
Setting Up Of Large Cold Storages (Lcs)	247.33	9	255.43	13
Acquisition Of Refrigeration Trucks/Containers	3.5	1	3.5	1
Creation Of Basic Facilities (New) For Chilled Fish/ Chilled Tuna	0	0	17.14	2
Insulated Fish Boxes	32.86	1114	33.24	544
Setting Up Of Modern Ice Plants	8.35	1	0	0
Quality Control (Pre Processing & Mini Lab)	59.598	16	67.2	17
Establishment Of Hatchery	12	2	30	5
New Farm Development	65.42	136	112.15	122
Effluent Treatment System	18.87	14	12	8
PCR Labs	35.38	10	27.43	8
Aqua Farmers Societies	18	9	11.5	8
Establishment Of Nursery	0	0	6.16	3
Traditional Farms/ Padasekharams	2.45	1	0	0
Organic Aqua Farming	24.18	102	5.01	13
Ornamental Fish Breeding Units.	248.11	64	201.64	45
Extension	2.5		20.03	
Total	2359.70	23360	2800.58	14988

Annexure IV
Statement with regard to assistance/subsidy provided by the Government to the exporter of Spices:

Component	Scale of assistance
Infrastructure Development	33% of the cost of infrastructure development for export excluding land and buildings, subject to maximum of 100 lakh for general areas and 50% of the cost or Rs. 200 lakh for NE Region and special areas.
Trade Promotion	Up to Rs. 50,000 per exporter per year for sending business samples abroad
Product Development & Research	50% of the cost subject to a maximum of Rs. 25 lakh per beneficiary during the Plan period.
Spice Processing in NE Region	33% of the cost of all types of processing facilities subject to a maximum of Rs. 50 lakhs per beneficiary during the Plan period.
Market Study Abroad	100% of the cost is met from Board's budget.
Promotion of Indian spice brands	Interest free loan covering 100% of slotting/listing free and promotional measures for the first year and 100% of all promotional measures will be given by the Board.
Participation in International Fairs/Meetings/Seminars/Training	Reimburse 50% of the airfare (economy excursion class) subject to a maximum of Rs. 60000/- for Indian Spices Logo/Spice House Certificate holders and Rs. 40000/- for holders of regd. Brand and Organic certificate per exporter per year.

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